



BECKET-CHIMNEY CORNERS YMCA

Camps and Berkshire Outdoor Center

CHARITABLE BEQUEST

A charitable bequest is one of the easiest and most flexible ways that you can leave a gift to Becket-Chimney Corners YMCA that will make a lasting impact.

Benefits of a Bequest

- Receive an estate tax charitable deduction
- Reduce the burden of taxes on your family
- Leave a lasting legacy to charity

How a Bequest Works

A bequest is one of the easiest gifts to make. With the help of an attorney, you can include language in your will or trust specifying a gift to be made to family, friends or Becket-Chimney Corners YMCA as part of your estate plan, or you can make a bequest using a beneficiary designation form.

Here are some of the ways to leave a bequest to Becket-Chimney Corners YMCA

- Include a bequest to Becket-Chimney Corners YMCA in your will or revocable trust
- Designate Becket-Chimney Corners YMCA as a full, partial or contingent beneficiary of your retirement account (IRA, 401(k), 403(b) or pension)
- Name Becket-Chimney Corners YMCA as a beneficiary of your life insurance policy
- A bequest may be made in several ways

Specific Bequest. A specific bequest involves making a gift of a specific asset such as real estate, a car, other property or a gift for a specific dollar amount. For example, you may wish to leave your home or \$25,000 to Becket-Chimney Corners YMCA.

Percentage Bequest. Another kind of specific bequest involves leaving a specific percentage of your overall estate to charity. For example, you may wish to leave 10% of your estate to Becket-Chimney Corners YMCA.

Residual Bequest. A residual bequest is made from the balance of an estate after the will or trust has given away each of the specific bequests. A common residual bequest involves leaving a percentage of the residue of the estate to charity. For example, you may wish to leave 30% of the residue of your estate to Becket-Chimney Corners YMCA.

Contingent Bequest. A contingent bequest is made to charity only if the purpose of the primary bequest cannot be met. For example, you could leave specific property, such as a vacation home, to a relative, but the bequest language could provide that if the relative is not alive at the time of your death, the vacation home will go to Becket-Chimney Corners YMCA.

Contact us

If you have any questions about leaving a bequest to us, please contact Brenda Marsian at 413-822-7950. We would be happy to assist you. If you have been so generous as to include a bequest to Becket-Chimney Corners YMCA as part of your estate plan, please take the time to let us know. We would like to recognize you and your family for your generosity.

BEQUEST LANGUAGE

In order to make a bequest, you should speak with your attorney. Your attorney can help you include a bequest to Becket-Chimney Corners YMCA in your estate plan. We have provided some basic bequest language to assist you and your attorney.

1. Specific Bequest

If you are considering making an outright bequest to Becket-Chimney Corners YMCA, we recommend the following language:

Bequest of a Specific Dollar Amount

I hereby give, devise and bequeath _____ and No/100 dollars (\$DOLLARS) to Becket-Chimney Corners YMCA, a nonprofit organization located at 748 Hamilton Road, Becket, MA 01223, Federal Tax ID #04-2105946, for Becket-Chimney Corners YMCA's general use and purpose.

Bequest of Specific Personal Property

I hereby give, devise and bequeath DESCRIPTION OF PROPERTY to Becket-Chimney Corners YMCA, a nonprofit organization located at 748 Hamilton Road, Becket, MA 01223, Federal Tax ID #04-2105946, for Becket-Chimney Corners YMCA's general use and purpose.

2. Percentage Bequest

If you are considering making a bequest of a percentage of your estate to Becket-Chimney Corners YMCA, we recommend the following language:

I hereby give, devise and bequeath ____ percent (____%) of my total estate, determined as of the date of my death, to Becket-Chimney Corners YMCA, a nonprofit organization located at 748

Hamilton Road, Becket, MA 01223, Federal Tax ID #04-2105946, for Becket-Chimney Corners YMCA general use and purpose.

3. Residual Bequest

I hereby give, devise and bequeath to Becket-Chimney Corners YMCA, a nonprofit organization located at 748 Hamilton Road, Becket, MA 01223, Federal Tax ID #04-2105946, ALL OR A PERCENTAGE of the rest, residue and remainder of my estate to be used for Becket-Chimney Corners YMCA's general use and purpose.

4. Contingent Bequest

If (primary beneficiary) does not survive me, then I hereby give, devise and bequeath to Becket-Chimney Corners YMCA, a nonprofit organization located at 748 Hamilton Road, Becket, MA 01223, Federal Tax ID #04-2105946, DESCRIPTION OF PROPERTY to be used for Becket-Chimney Corners YMCA's general use and purpose.

Restricted Bequests

If you are considering a bequest but would like to ensure that your bequest will be used for a specific purpose, please let us know. We would be happy to work with you and your attorney to help you identify ways to give and meet your charitable objectives. We will also work with you and your attorney to craft language to accomplish your goals.

If you are making a restricted bequest, we recommend that your attorney include the following provision to give Becket-Chimney Corners YMCA flexibility should it no longer be possible for Becket-Chimney Corners YMCA to use your gift as you originally intended:

If, in the judgment of the Board of Trustees of, it shall become impossible for Becket-Chimney Corners YMCA to use this bequest to accomplish the specific purposes of this bequest, Becket-Chimney Corners YMCA may use the income and principal of this gift for such purpose or purposes as the Board determines is most closely related to the restricted purpose of my bequest.

Please contact Brenda Marsian at 413-822-7950 if you have any questions about how to make a bequest to Becket-Chimney Corners YMCA or to request any additional information that might be helpful to you and your attorney as you consider making a bequest to us.

If you have included a bequest for Becket-Chimney Corners YMCA in your estate plan, please contact us to let us know. We would like to thank you and recognize you for your gift.